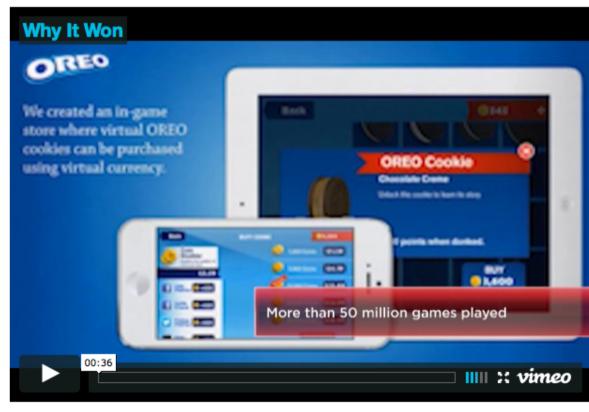
Activating Consumers on the Path-to-Purchase: Decoding the Role of Big Data & Digital Marketing Jeff Chester, MSW

CENTER FOR DIGITAL DEMOCRACY

Food, Beverage, Retail, Grocery/Convenience Co's

- Product Producers, Marketers, Sales
- "Big Data" Specialists (ex. Walmart Labs)
- Neuroscientists
- Entertainment/information companies specializing in "experiences, activation, story-telling." Social Media newsrooms, online music channels
- "Community Organizers"-influence via Mobile, Social, Location, etc.
- Partners with Google, Facebook, Walmart, many more. Redefining shopper marketing/path to purchase
- Venture Capitalists in new media; partners with financial services (Apple Pay)

Games



GOLD

Mondelēz International's OREO

CREATORS

Carnival Labs and PikPok

OREO: Twist, Lick, Dunk

VIEW CONTRIBUTORS

fĿ





WONDER IF YOU'RE AN INSTANT WINNER.

You've just earned a shot at a \$250 Meijer[®] Gift Card for you and a friend. Now, just click the tiles and match the flavors to see if you've won a prize.







New Capabilities for Shopper Marketing

The New Multi-screen World:

Understanding Cross-platform Consumer Behavior



More precise media creating more granular data



#Consumer36 6

The \$20M ROI on Data Driven Marketing Powered By Krux

Our Beliefs

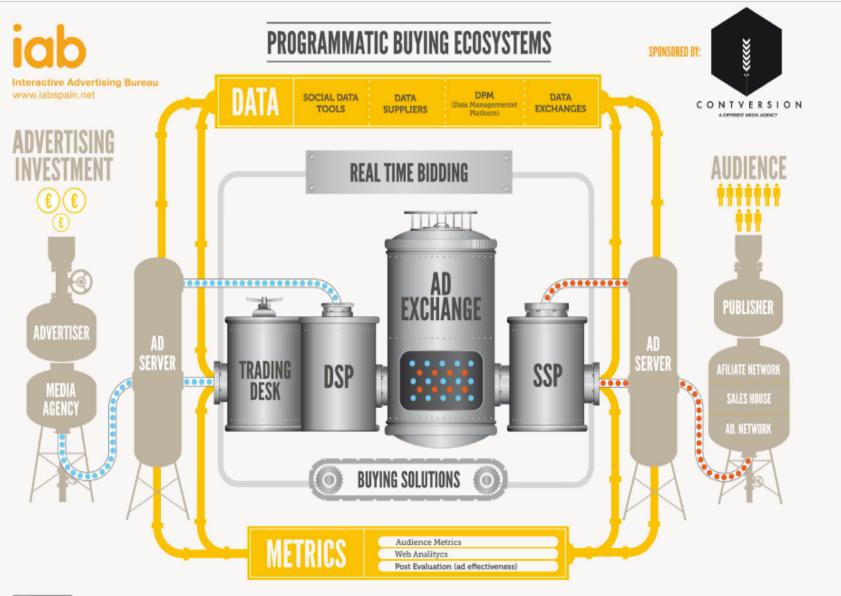
- 1. The fundamentals of marketing have not changed; what has changed is the expectations and environment in which we compete.
- Data will become a new currency and the ability to successfully leverage it will separate winners and losers.
- All media and shopping will be data enabled.
- Agile insights will be fueled by observational data analysis and predictive behavior rather than surveys.
- 5. Consumers will continue to migrate towards pervasive personalization.
- Success with customers will become increasingly reliant on data connectivity across the path to purchase.

DAT

skrux + Kelloggis

Food, Beverage, and Retail Partners Leading in Use of Big Data for Marketing: Buy/reject a consumer in milliseconds.

- "How Kellogg's partners with publishers on programmatic." Digiday. May 2015
- "Mondelez Taps TubeMogul For Programmatic Video." Mediapost. June 2014
- "D3 Studios is a new digital agency serving iconic brands within the Frito-Lay portfolio...Partner with FLNA's programmatic partners." Aug. 2015
- "WFA releases programmatic media guidelines for brands and unveils Coca-Cola, Johnson & Johnson, Boehringer, MasterCard...as part of 'taskforce' to drive take-up." Sept. 2014
- "Here's how Unilever leverages programmatic buying for allinclusive mobile push." Feb. 2014



AHAA: Programmatic, Data, and the Hispanic Consumer

So we decided that the only way is embracing it...

•We have developed two programmatic products:

TRADING DESK – we use the best programmatic platforms to buy across channels (web, mobile, video, social) the right audience at the right time and at the right price for our clients and agencies.

 PRIVATE EXCHANGE – where we run our inventory and the inventory of our publishers on a exchange and we make it available to select agencies and buyers for them to bid on our inventory. This increases our fill rate with our publishers, delivers additional revenue and we are seeing positive CPM increases.



orange

ThinkNow Research

research

SENSIS



Online Panel

Over 30,000 respondents to recruit from

Nationally-representative, per Census

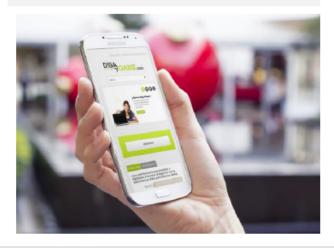
Unique recruitment model that encompasses online and offline recruitment methods such as Spanishlanguage television advertising

Research

Fortune 500 clients

Over 30 years of research experience specifically in the Hispanic market

Only Hispanic market research company that owns & operates an in-house panel



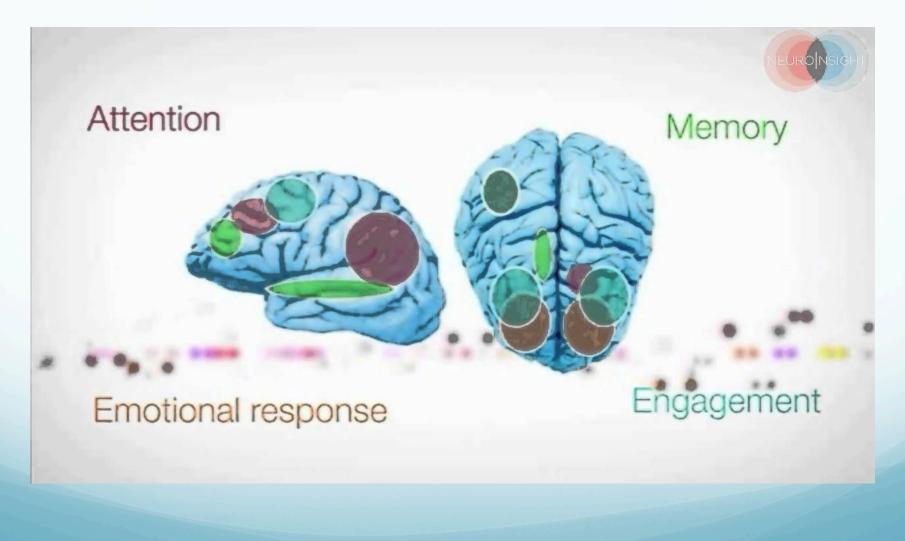
Experts in Hispanic Market Research

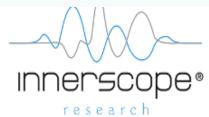
hispanic

millennia

ThinkNow Research provides innovative online market research solutions for companies looking to understand the U.S. Hispanic consumer. We specialize in researching the U.S. Hispanic demographic and other hard-to-reach consumers in order to deliver high quality research to our clients that bear actionable and meaningful results.

<u>Global focus on neurological influence, implicit</u> <u>processing</u>

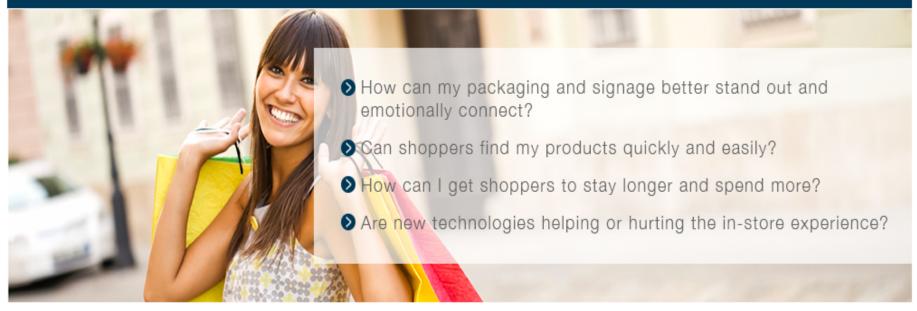




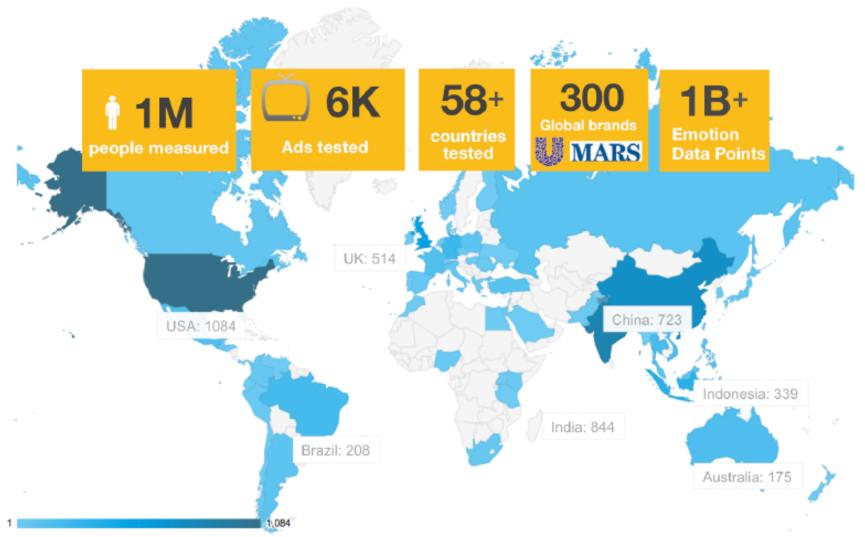
A Nielsen Company

ABOUT CASE STUDIES APPLICATIONS BLOG NEWS CONTACT

SHOPPER



RETAIL EXPERIENCE, PACKAGE, POS, SHELF SETS AND PATH TO PURCHASE



of media units tested

Figure 1: Map showing volume of Affdex facial coding tests by region. The darker regions indicate the markets with the most adoption. To date, we have captured over 1 million facial responses for more than 6000 ad tests in 58 countries for 300 global brands.



59:00 / 01:03:43

Ö

Bringing neuroscience to the world of data-driven marketing (S612)

Social Media Surveillance, newsrooms, activation



Mobile Changing Nature of Shopping: Walmart Labs



New Capabilities for highly-localized and relevant individual tracking & targeting

Building a Location-Based Audience Segment Mom with Kids in Household (30 DAY WINDOW) CHILDREN'S RETAIL (K3) 43 76201.-73 0851 SCHOOL (X15) 40.76357,-73.06356 HOME (X35) 40.75462 -74.00401 LOCAL LIBRARY (X8) 4178451-73.9861 MOM WITH KIDS PLAYGROUND (X4) IN HOUSEHOLD 40,7880470 -73,0645558 GROCERY STORE (K22) 40.7604221,-73.9834322

Example 2: Adult with Kids in Household

This illustration demonstrates how a user's location history over 30 days indicates

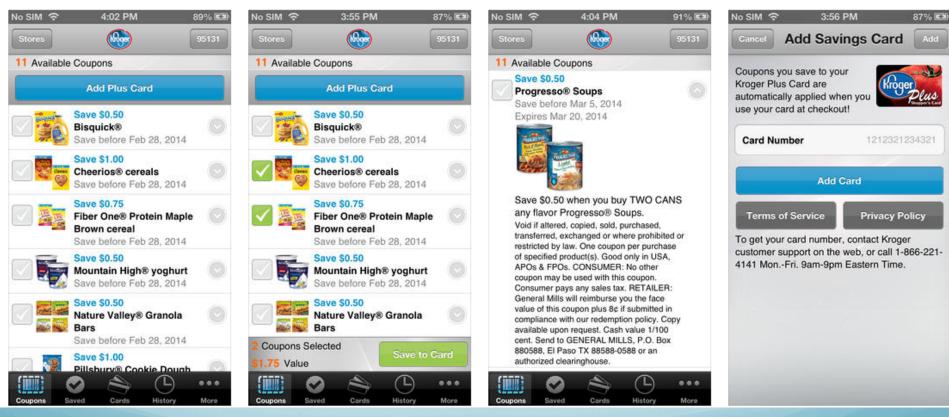
11/24/2014 Proprietary & Confidential

Cellfire Mobile Coupons 4+

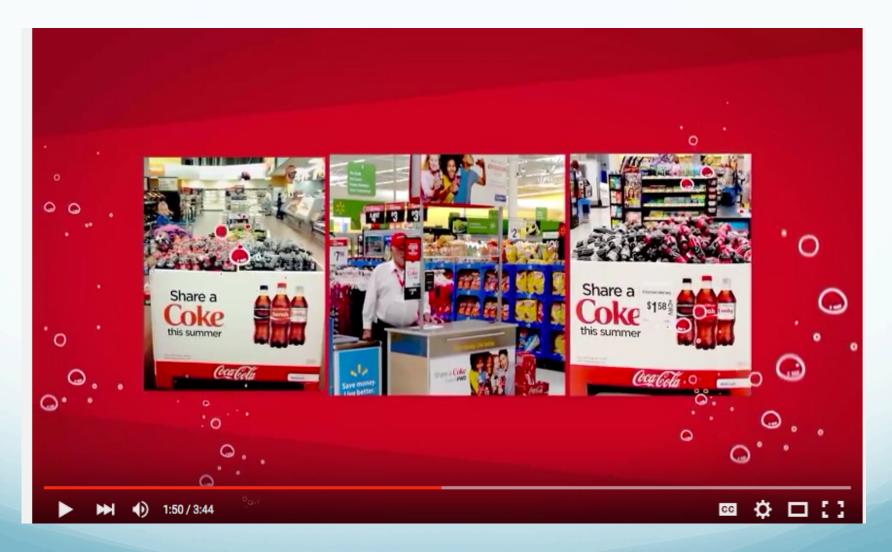
Cellfire Inc. >

Details Ratings and Reviews Related

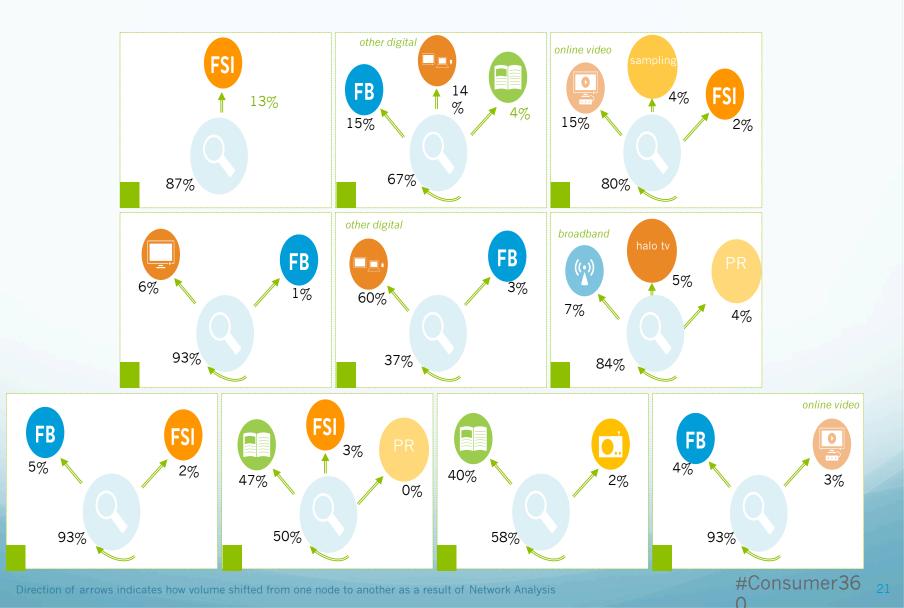
iPhone Screenshots



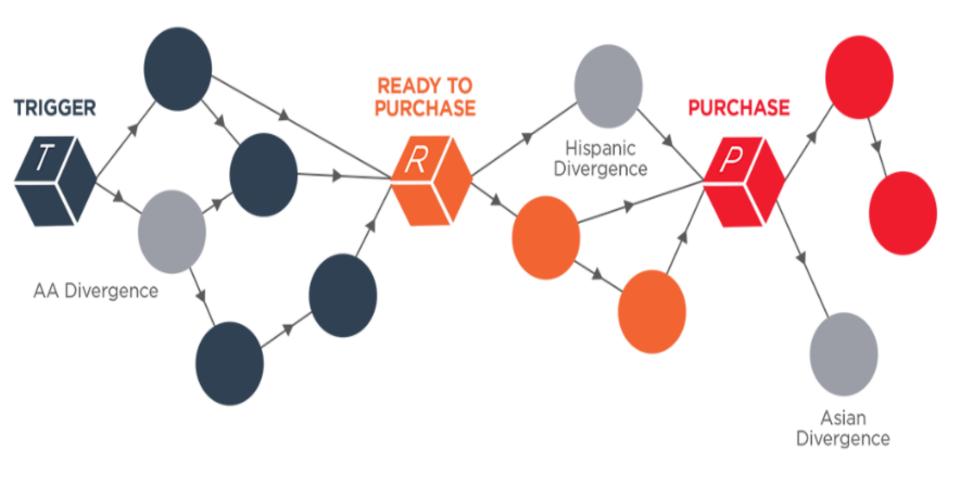
<u>Cross-platform shopper marketing; Walmart/Coca-</u> <u>Cola</u>



Tracking Consumer Journey to Purchase



Cultural Covergence in a Path to Purchase





Dramatic Expansion of Power & Scope of Youth Marketing



PRINGLES CHALLENGE! 20 Flavors! Extreme Potato Chip Tasting Contest!



Consumer Intelligence Series

Media-savvy kids, teens want engaging stories on multiple devices

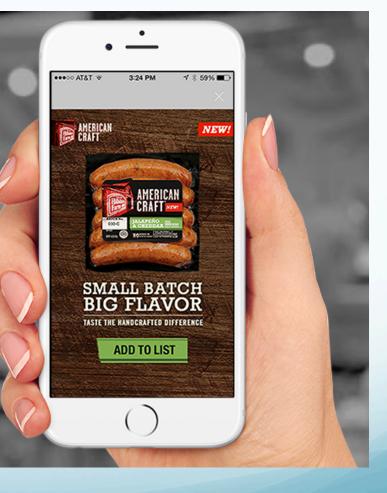
Pepsi/FritoLay D3 Digital Studios



New Digital Agency in-house. Use advanced Big Data targeting techniques to identify a consumer. Includes "proprietary data insights" to create "one-of a kind digital experiences."

<u>VC Investors to transform shopper marketing: Mondelez "Shopper</u> <u>Futures"—</u>"**Mondelez Asks Startups to Shake Up Grocery Shopping in** the Next 90 Days''

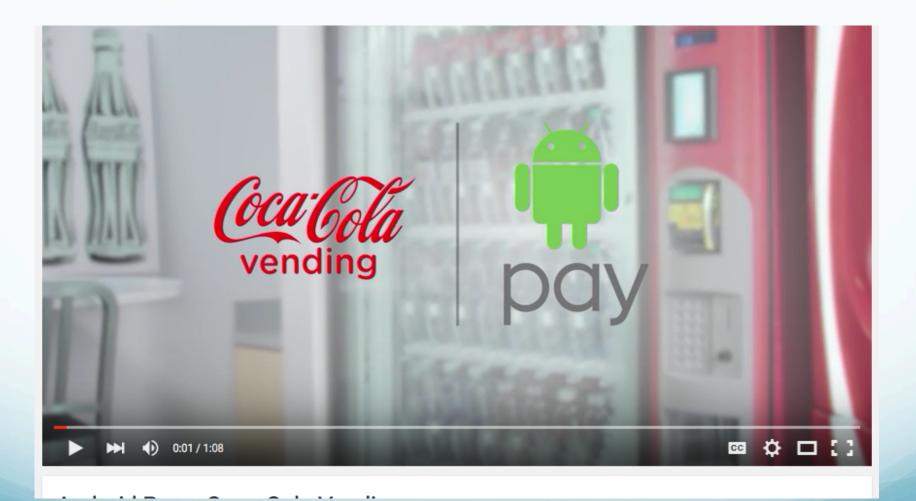
Deliver full page interactive engagements, in-store while consumers use their favorite shopping apps.



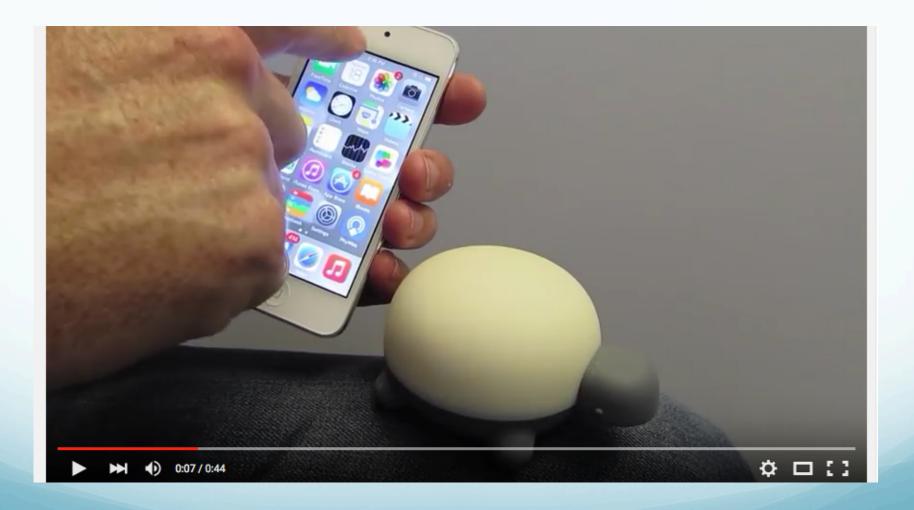
Expansion of Influencer Promotion: "Empower people to become storytellers on behalf of your brand" [Crowdtap]



Seamless integration of promotion, rewards, sales, payment



<u>Continuous advances: tech, data; user behavior:</u> Internet of Things/Data-driven targeting TV



Policies/Responsible Corp. Practices

- New rules governing cross-platform marketing to children (streaming, mobile, etc).
- Policies to protect adolescents (data targeting, etc.)
- Fair Marketing Practices for the Digital Era (based on developmental research/marketplace impact; addressing techniques such as neuromarketing, data profiling)
- Enforcement of COPPA (2012 update)
- Effective self-reg enforcement