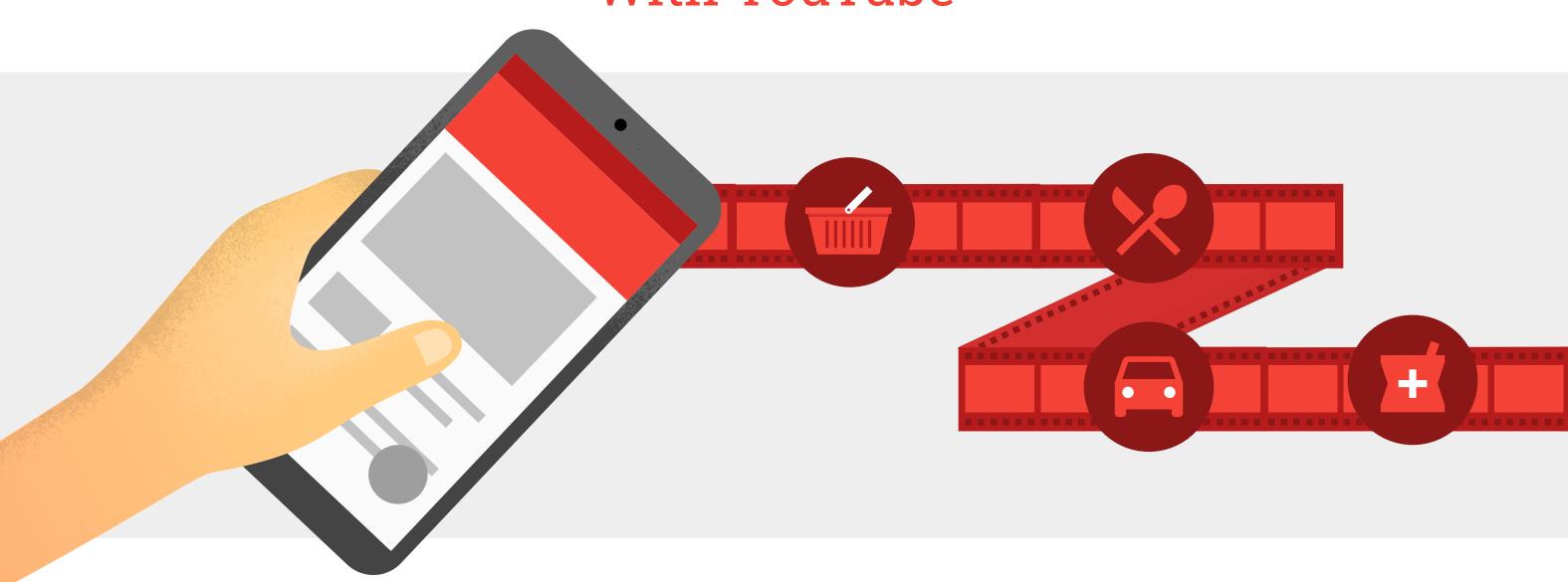
### How Hispanic Consumers Engage With YouTube

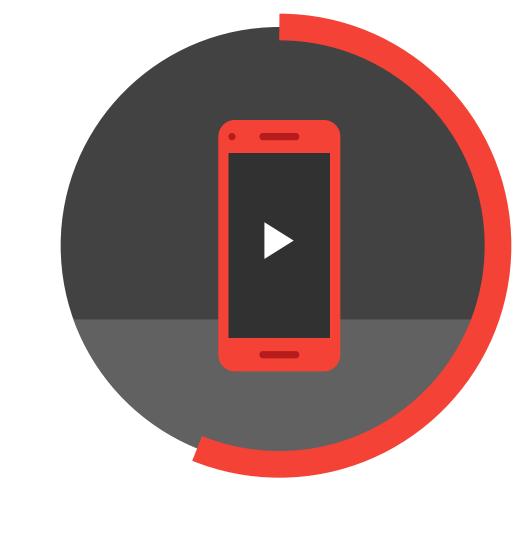


As the largest minority in the United States<sup>1</sup>, Hispanics are a powerful audience. Traditionally, advertisers have reached these consumers via TV networks: In 2014, 75.9% of advertisers' budgets went to TV ads, while only 7% was dedicated to digital.<sup>2</sup> But more Hispanics watch YouTube than any cable network in the U.S.3 And, when they want to watch videos that help them stay connected to their Hispanic culture, they also turn to mobile. Here is new data on this audience's online video viewing behavior.

Where They Watch

More than any other online platform, mobile is where Hispanics watch and engage with online video.

59%



## of Hispanic mobile video viewers turn to their

smartphones first to watch video, which is higher than the general population.<sup>5</sup>

## of Hispanic smartphone video viewers are more

53%

likely to watch ads on their smartphone than the general population.6

#### When watching video on smartphones, Hispanic video viewers choose content that's culturally relevant.

What They Watch

Look for video content that is

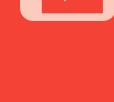
Nearly  $1\,\mathrm{in}\,2$  Hispanic smartphone video viewers:



Are more likely to watch ads on

smartphones that contain aspects

relevant to them as a Hispanic.7



Of those who visit the site at least once a month:

of Hispanic culture.8



How They Watch

28% 60% watch in **English** watch in **English** 

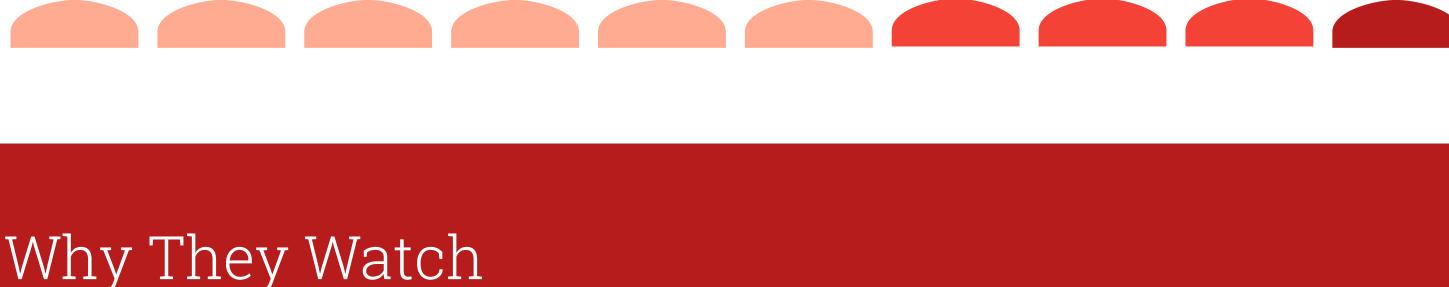
Most self-identified U.S. Hispanics typically watch YouTube videos in English.

always/most of the time.9

and Spanish equally. 10

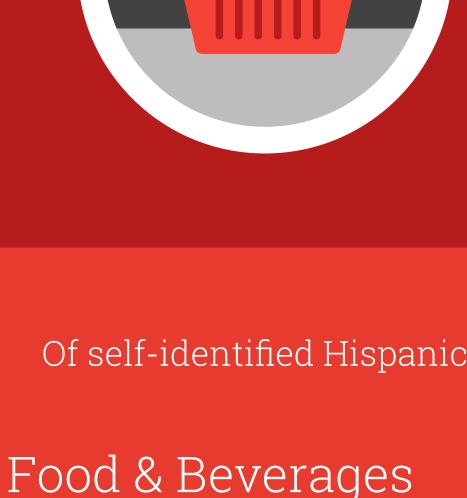
watch in **Spanish** always/most of the time.11

12%



75%

YouTube isn't just a source of entertainment. It also influences their purchase decisions.



Of self-identified Hispanics whose purchases have been influenced by YouTube:

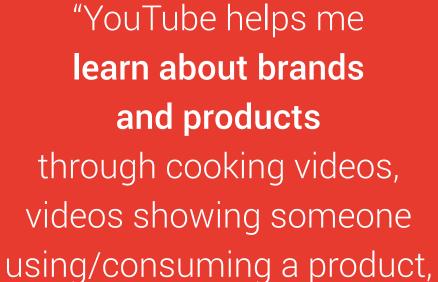
go to YouTube first when they want

by watching a video. 12

to learn more about a product or service

# 90%

agree



reviews, or ads." 13

How Videos Spur Them to Action After watching a product-related video on YouTube, they are likely to engage further, whether it's on YouTube, or in a store or car dealership.

Engagement

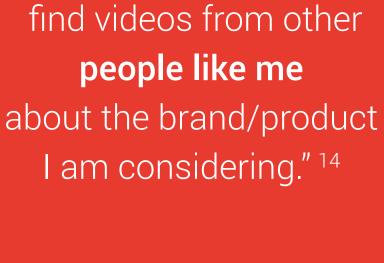
on YouTube:

### agree "YouTube is one

of the best places to

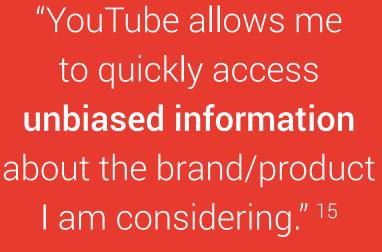
92%

Personal Care



### 92% agree

Automotive



# Of self-identified Hispanics whose purchases have

been influenced by YouTube: Food & Beverages After watching a YouTube

61%

52%

Engagement

beyond YouTube:

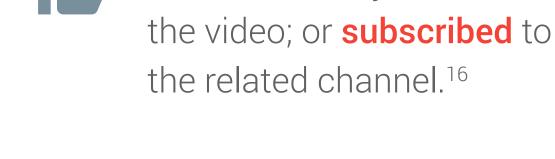
## visit YouTube monthly have read or posted comments;

83%

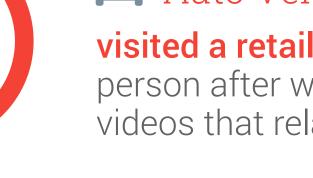
watched similar or recommended videos;

video on a smartphone,

of self-identified Hispanics who



#### Personal Care visited a related site/app after 60% watching YouTube videos that



Auto Vehicles visited a retailer/dealer in person after watching YouTube videos that relate to a car. 19

made a purchase after watching

YouTube videos that relate to a

food/beverage product.<sup>17</sup>

relate to a personal care

product or service. 18

# SOURCING

2

3

4,7,8

5

13,17

U.S. Census Bureau, 2014 population estimates.

indicated if they liked or rated

- Ad Age Hispanic Fact Pack 2015, Aug. 2015.
- Google-commissioned Nielsen Study via Nielsen Media Impact, audience reach among self-identifying Hispanics 18-49 for YouTube (total digital) compared to 124 U.S. cable networks individually (television only) Dec.-May 2015.
- monthly on mobile, n=452, Jan. 2016. Google/Ipsos Connect, U.S., Brand Building on Mobile Study, among Hispanics aged 18-54 who watch online video at least monthly on mobile, n=452, Jan. 2016 & Google/Ipsos Connect, U.S., Brand Building on Mobile Study, among adults aged

Google/Ipsos Connect, U.S., Brand Building on Mobile Study, among Hispanics aged 18-54 who watch online video at least

Google/Ipsos Connect, U.S., Brand Building on Mobile Study, among adults aged 18-54 who watch online video at least 6 monthly on mobile, n=1,000, Jan. 2016. Google/Ipsos Connect, U.S., YouTube Hispanics Study, among Hispanics aged 18-54 who go online at least monthly, and 9-11

18-54 who watch online video at least monthly on mobile, n=1,000, Jan. 2016.

personal care category and were influenced by YouTube, n=238, Oct. 2015.

and typically use a smartphone to watch YouTube videos, n=1,404, Oct. 2015.

- visit YouTube at least monthly, n=1,885, Oct. 2015.
- 12 Google/Ipsos Connect, U.S., Key Audience Study, among adults aged 18-54 who identify as Hispanic and watch online video at least monthly, n=505, July 2015.

Google/Ipsos Connect, U.S., YouTube Hispanics Study, among Hispanics aged 18-54 who made a recent purchase in the

- food/beverage category and were influenced by YouTube, n=232, Oct. 2015 Google/Ipsos Connect, U.S., YouTube Hispanics Study, among Hispanics aged 18-54 who made a recent purchase in the 14,18
- Google/Ipsos Connect, U.S., YouTube Hispanics Study, among Hispanics aged 18-54 who made a recent purchase in the 15,19 automotive category and were influenced by YouTube,n=124, Oct. 2015. Google/Ipsos Connect, U.S., YouTube Hispanics Study, among Hispanics aged 18-54 who visit YouTube at least monthly 16