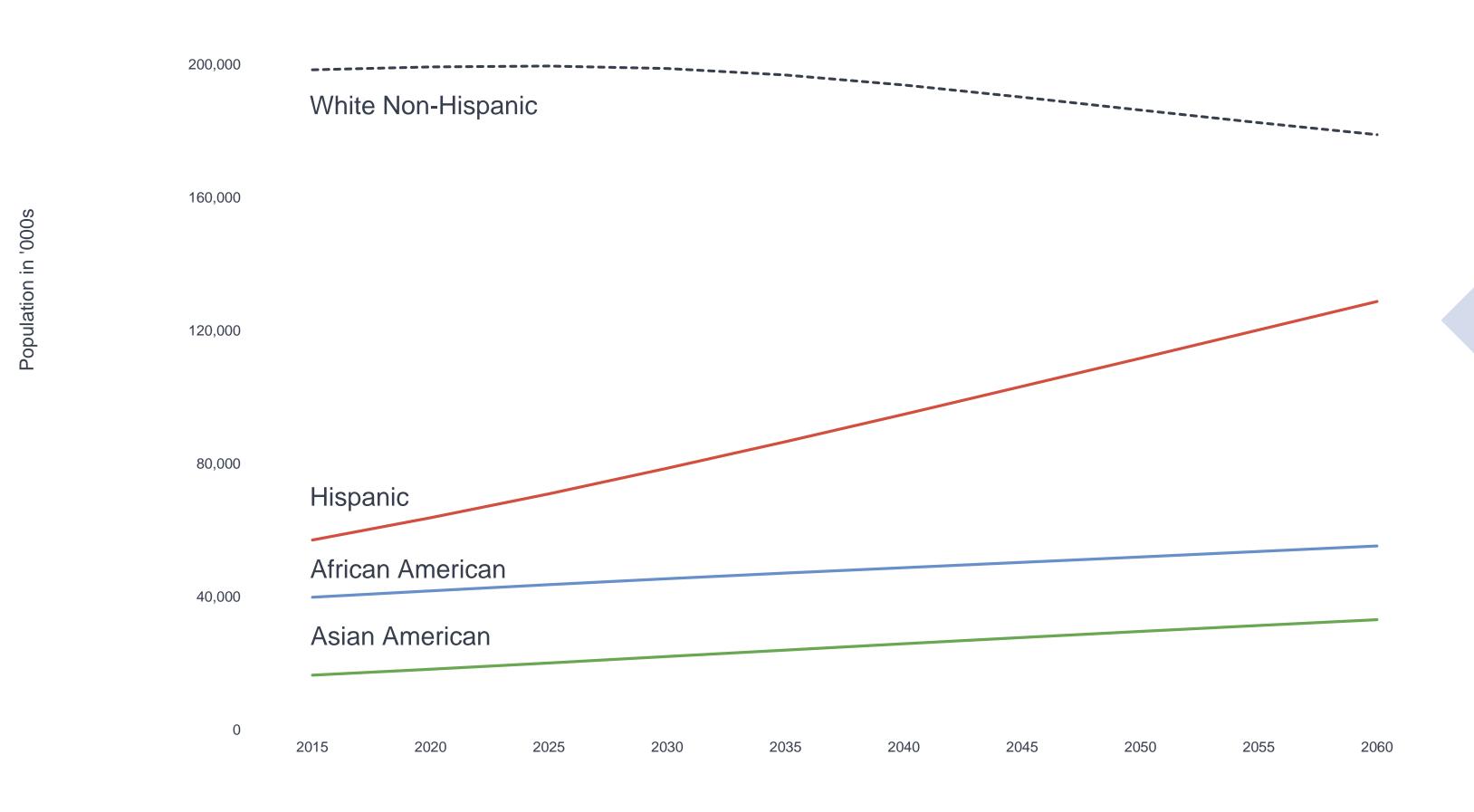


The Diversification of America





Multicultural consumers account for **over 1/3** of the total US population

Sources:



83%

US Hispanics

87%

Asian Americans

Leading Mobile
Usage and
smartphone
penetration

85%

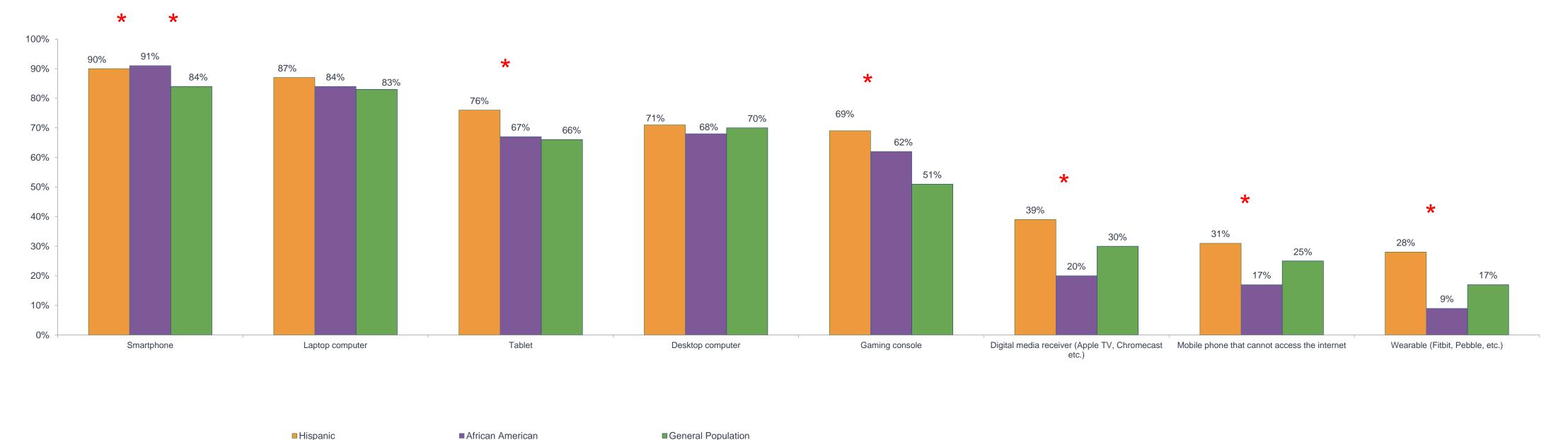
African Americans

77% Non-Hispanic Whites Smartphones are the #1 device used by Multicultural car shoppers

Hispanics averaged 4.2 devices owned*

African American averaged 3.5 devices owned

Which of the following devices do you own and personally use? (Please select all that apply)



69%* of Hispanic car shoppers find Facebook useful in providing information about the vehicle



- 46%* do most of their car research on a smartphone and 41%* recall seeing information or ads about vehicles on Facebook
- 19%* rely heavily on personal recommendations of vehicles

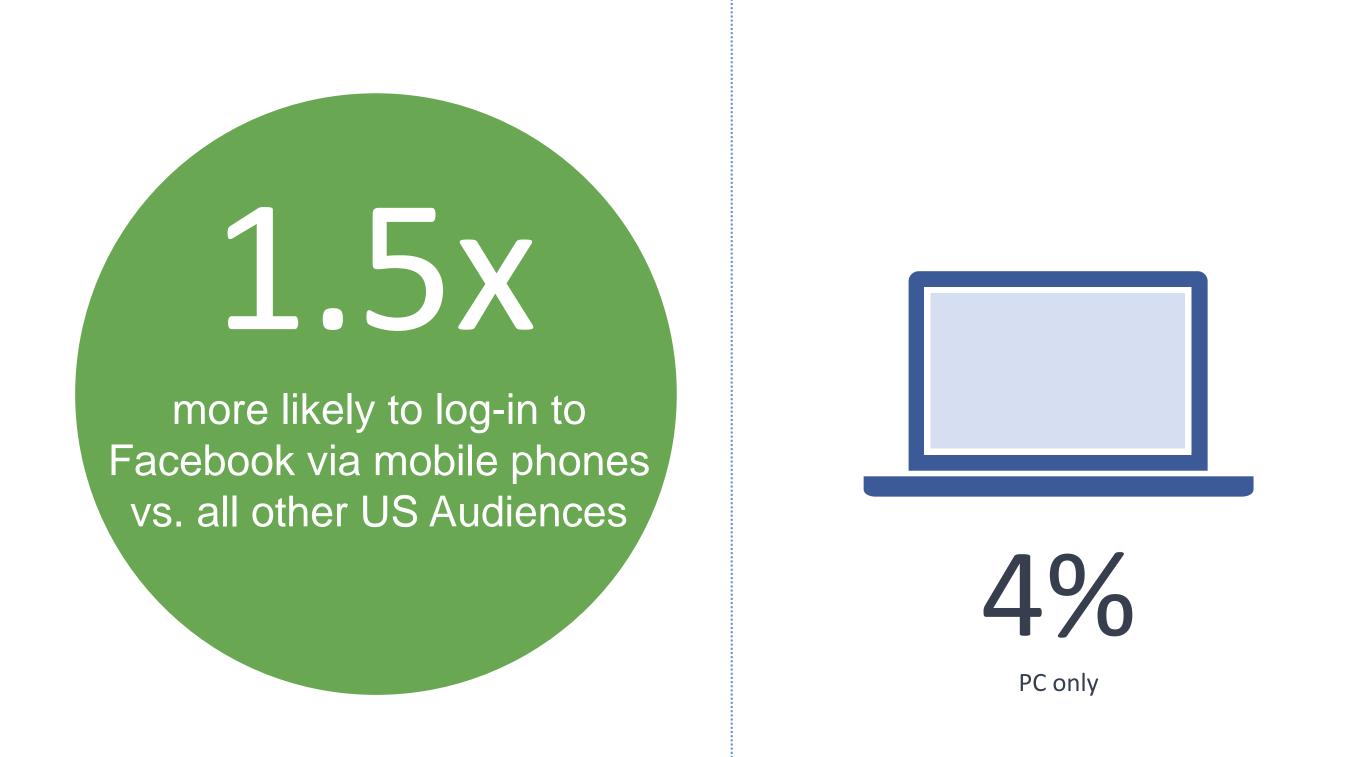
51%* of African American car shoppers consider Facebook the platform to keep them up to date on the latest auto trends



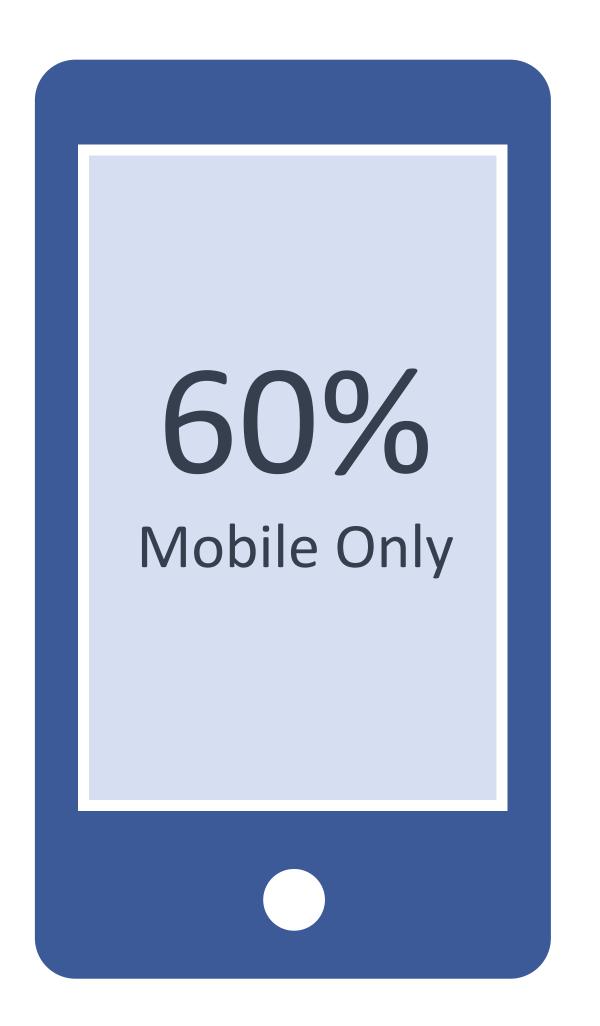
- 44%* said Facebook contributed to the vehicle purchase and made the shopping process easier
- 27%* like to stay up-to-date on new vehicles even when they are not planning a car purchase

The US Hispanic Audience

The Facebook US Hispanic Affinity Audience is Mobile

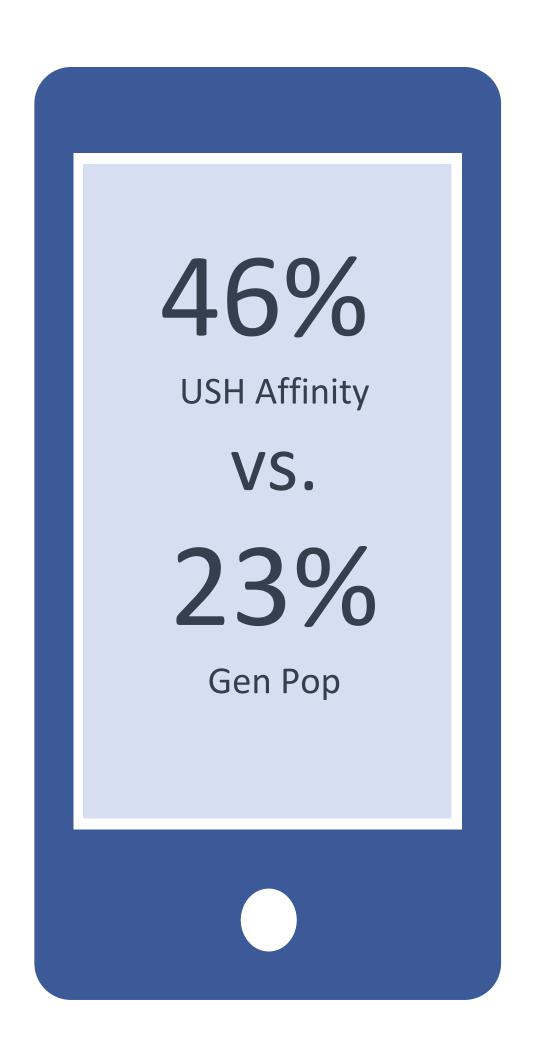


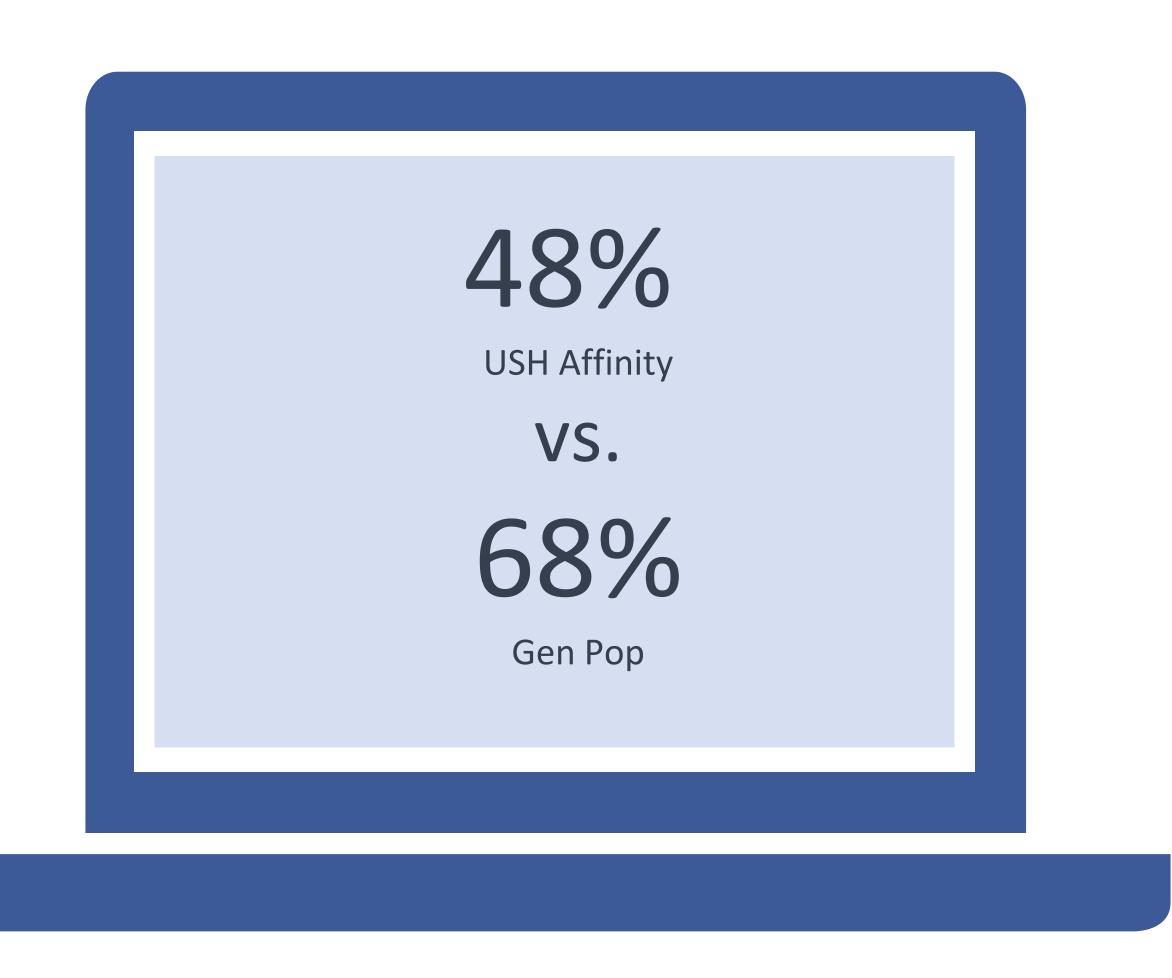




Source: Mobile MAU date from Facebook Certified figure is from Facebook Internal Data from reported and inferred US user data from June 30, 2015. Device usage data from Facebook Internal Data from reported and inferred US user data from August, 2015

And they are transacting on mobile on Facebook





Source: Facebook Internal Data from reported and inferred US user data based conversion pixels and SDK, from January 2014 – May 2015



Source: 1 - Facebook internal data, US only, Oct 11-20 2015. Analysis of video consumption and engagement of people ages 18-65, including people in the US Hispanic affinity clusters, African American affinity clusters and Asian American affinity clusters.

facebook 2 - Multicultural Video" by Qualtrics, US only (Facebook-commissioned online study of 1,600 people ages 18-65, including respondents who self-identified as US Hispanic, African American or Asian American) and fielded Oct 2015.

US Hispanic Affinity Facebook reach

One of the largest Hispanic Affinity audiences across both TV & Digital



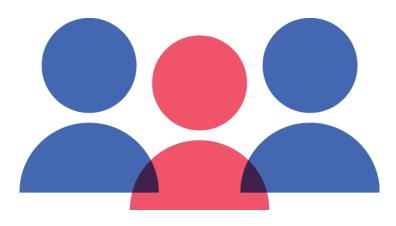
31 M

Monthly Hispanic Affinity users on Facebook



301

On mobile



25M

Daily active users

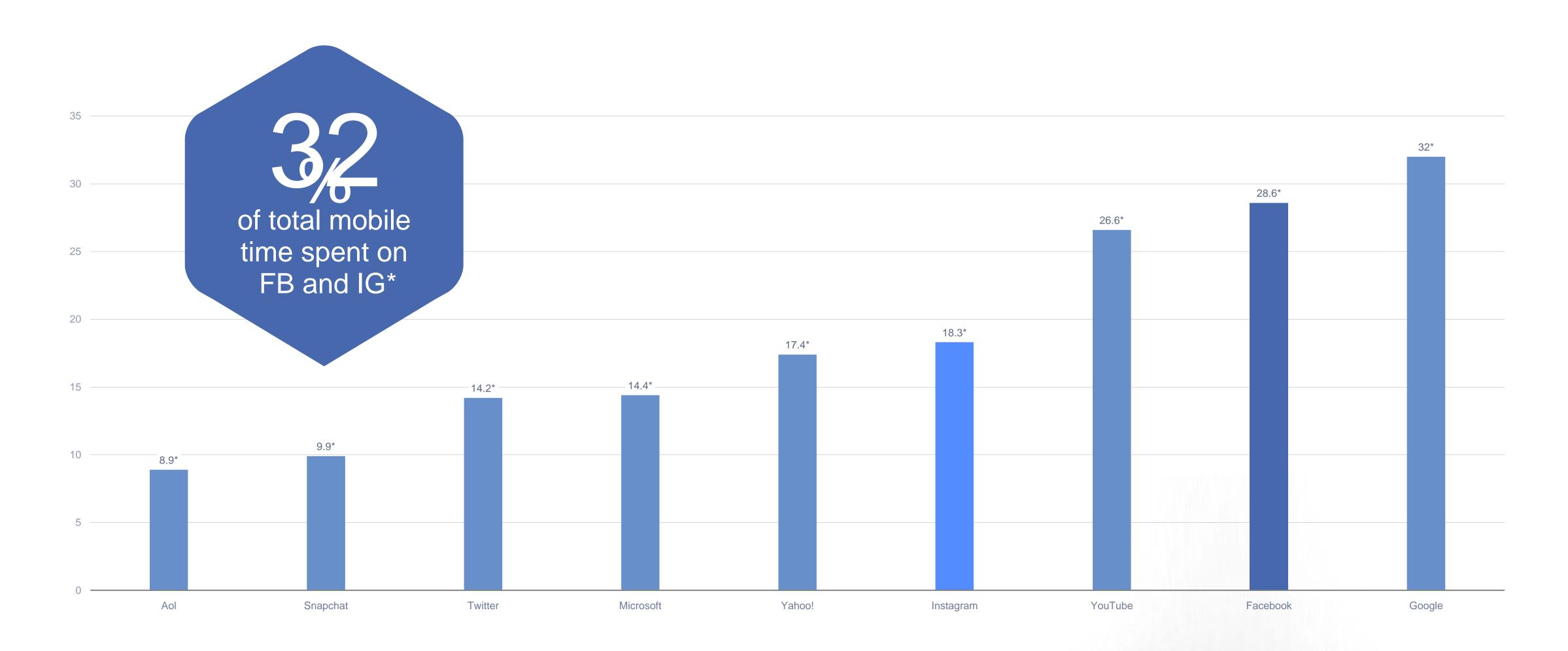


81%

Of the USH Affinity group

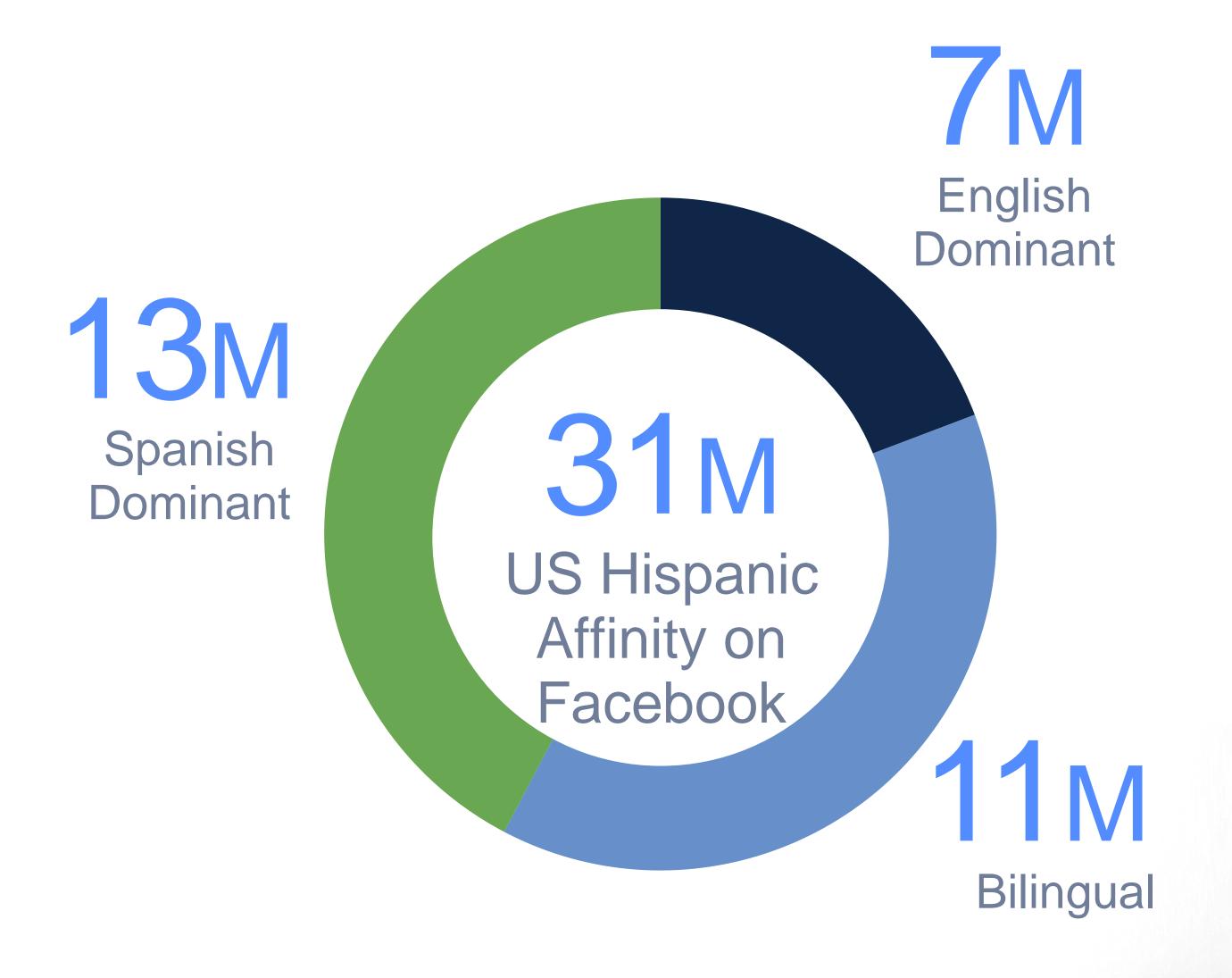
How does that stack up against others in mobile?

US Hispanic audience/users in millions



Source: [*] Nielsen Net Mobile, March 2016 [^]

US Hispanic Affinity audience in Language/Acculturation



Source: Facebook Internal Data.



Monthly active users on Instagram





Cultural relevance is very important

Culture defines their American experience

What defines culture for US Hispanics?

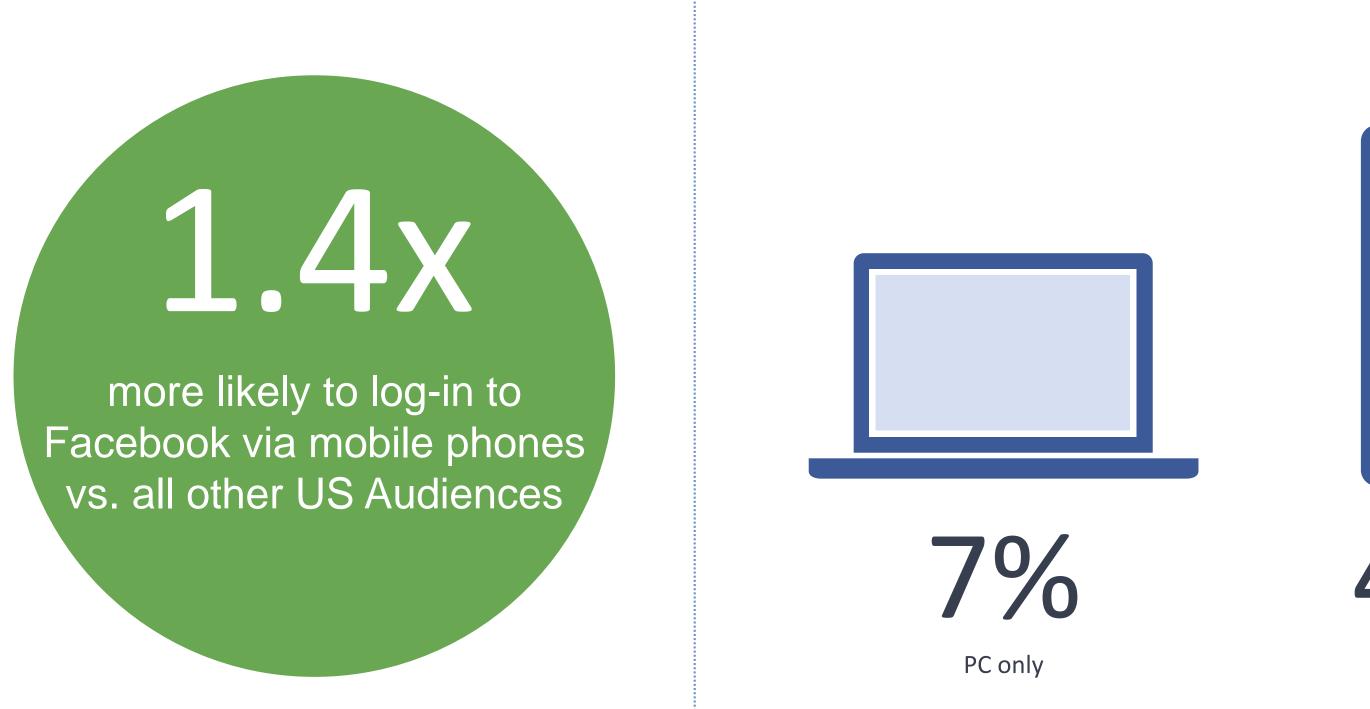
54% Family oriented 39%
Food loving

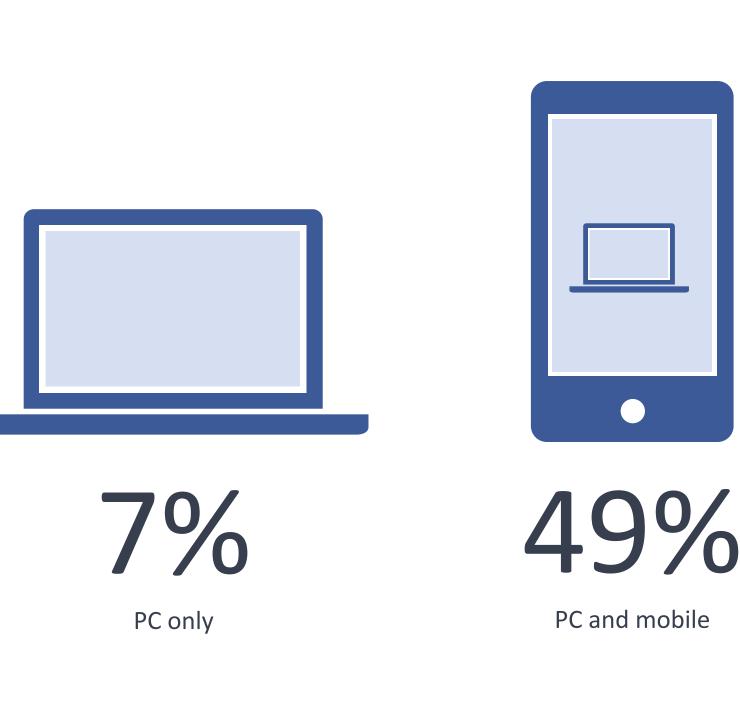
35% Religious 35% Social

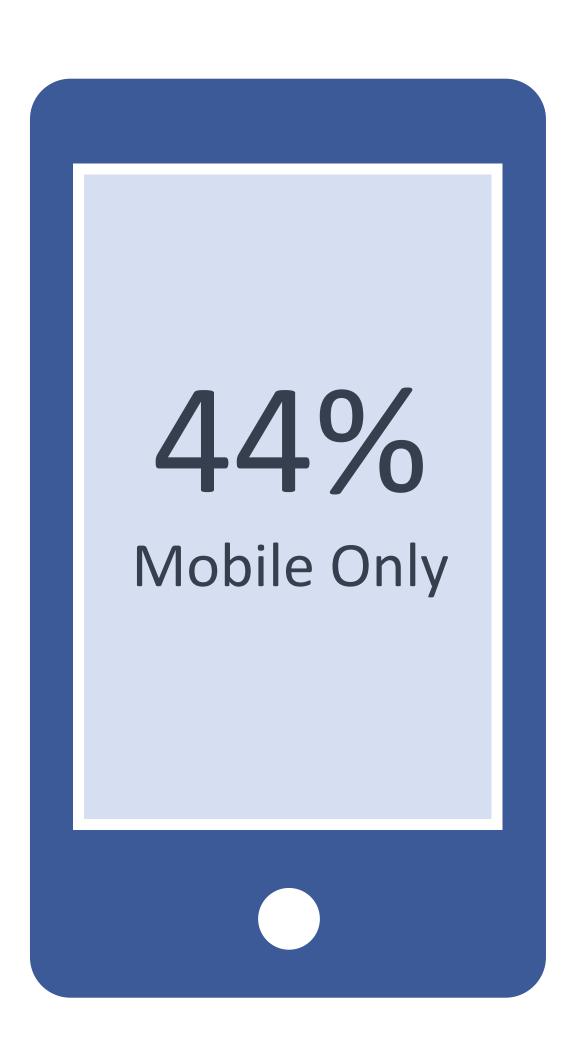
Source: Facebook Multicultural Insights Study August, 2014 N=1,603 Total; N=626 US Hispanics, QC4. Which words or phrases below do you most associate with your culture/heritage? significant differences at the 95% confidence level over Non-Hispanic White

The African American Audience

The African American Affinity Audience is also Mobile







Source: Mobile MAU date from Facebook Certified figure is from Facebook Internal Data from reported and inferred US user data from June 30, 2015. Device usage data from Facebook Internal Data from reported and inferred US user data from August, 2015

African American Affinity audience on Facebook

Monthly



potential reach

On mobile

1 6 N/1
Daily active users

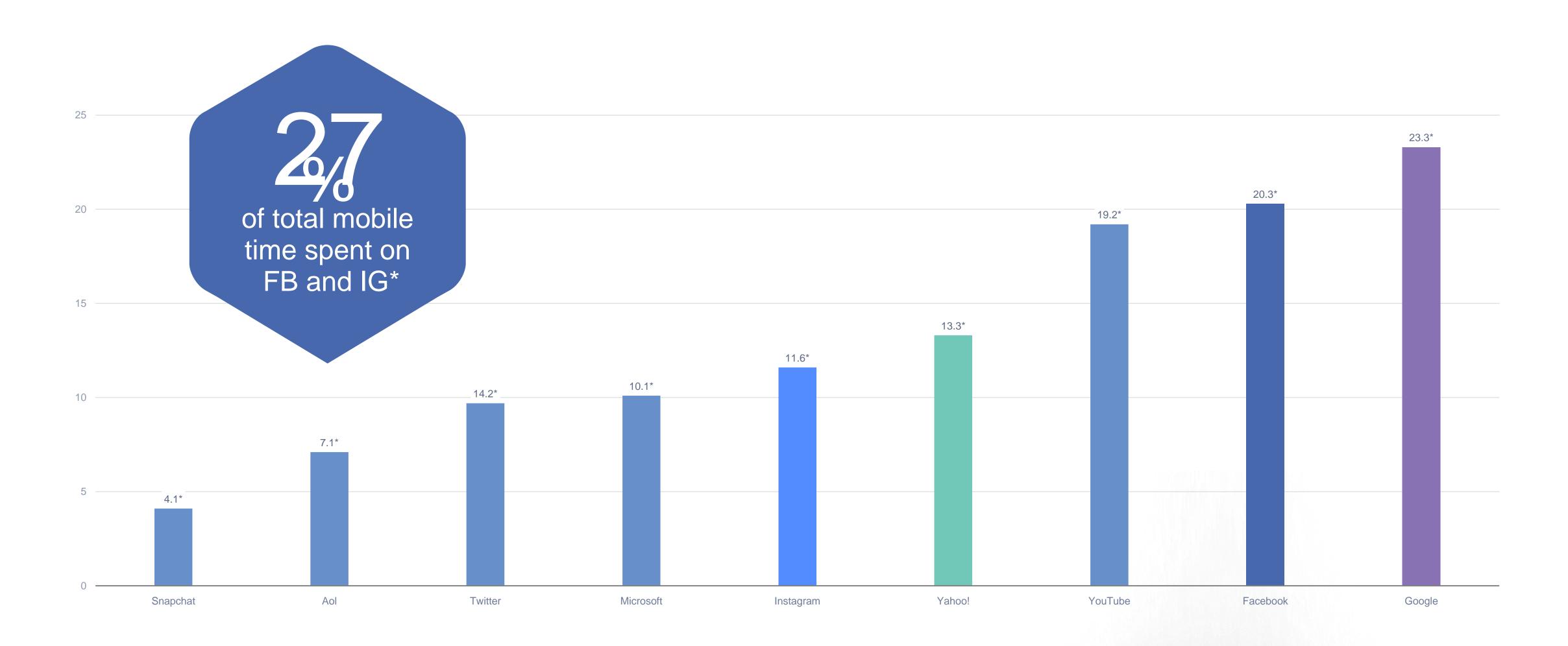
Daily potential reach

Of the African American Affinity group

Source: Placeholder text.

How does that stack up against others in mobile?

African American audience/users in millions



Source: [*] Nielsen Net Mobile, March 2016 [^]



Monthly active users on Instagram



Sources: Instagram Internal data based on audience eligible to see ads on Instagram. March 2016, US only

What defines culture for African Americans?

There is no space more personal than the mobile phone and Multicultural expectations are high

50%
Religious

47% Pride

41%
Music-Loving

Source: Facebook Multicultural Insights Study August, 2014 N=1,603 Total; N=324 African Americans, QC4. Which words or phrases below do you most associate with your culture/heritage? significant differences at the 95% confidence level over Non-Hispanic White

Asian American Affinity Facebook reach

One of the largest Asian American affinity audiences across both TV & Digital



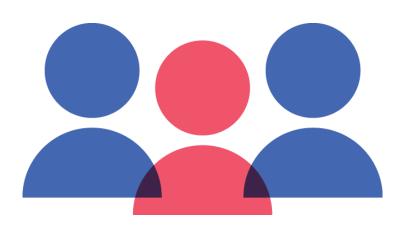
7.21

Monthly Asian American Affinity users on Facebook



6.3M

On mobile



5M

Daily active users



69%

Of the Asian American Affinity group



Unlock your US Multicultural Opportunity with

People first



Deliver mobile friendly content

Personalized messaging



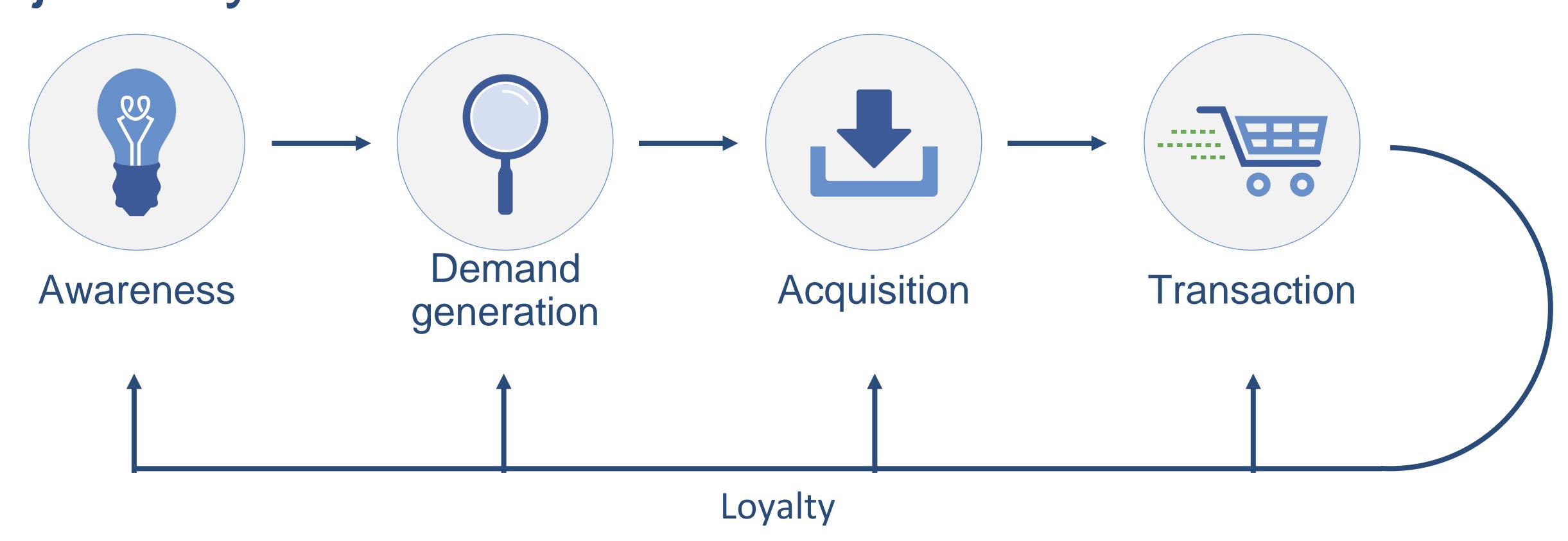
Capture attention with culturally relevant content that is "thumb stopping"

Measurement

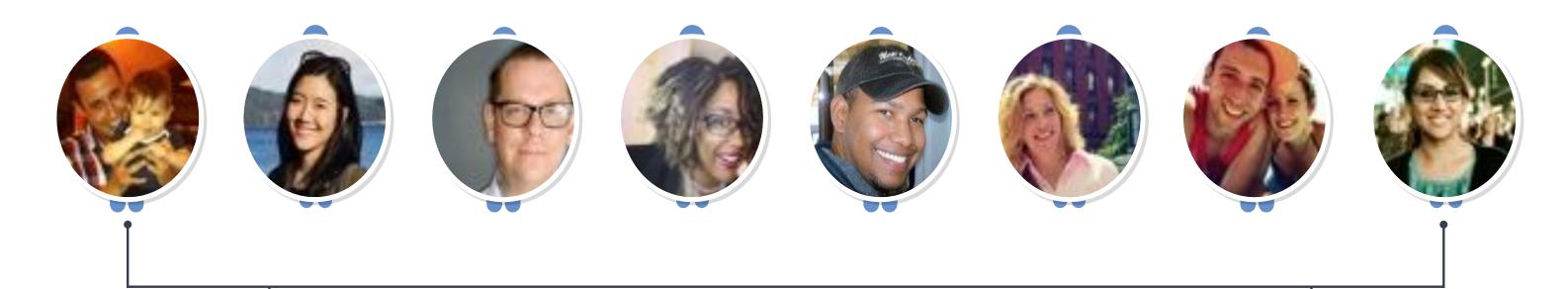


Measure results across devices

With Facebook, you can deliver people-based marketing at every stage of the consumer journey



Use robust targeting to reach the right people



Custom Audiences

First-party data

- · CRM data
- Loyalty program data
- Website visitors
- Mobile app visitors

Core Audiences
Facebook data

- Demographics
- Location
- Interests
- Behaviors

US Hispanic Auto Targeting Solutions







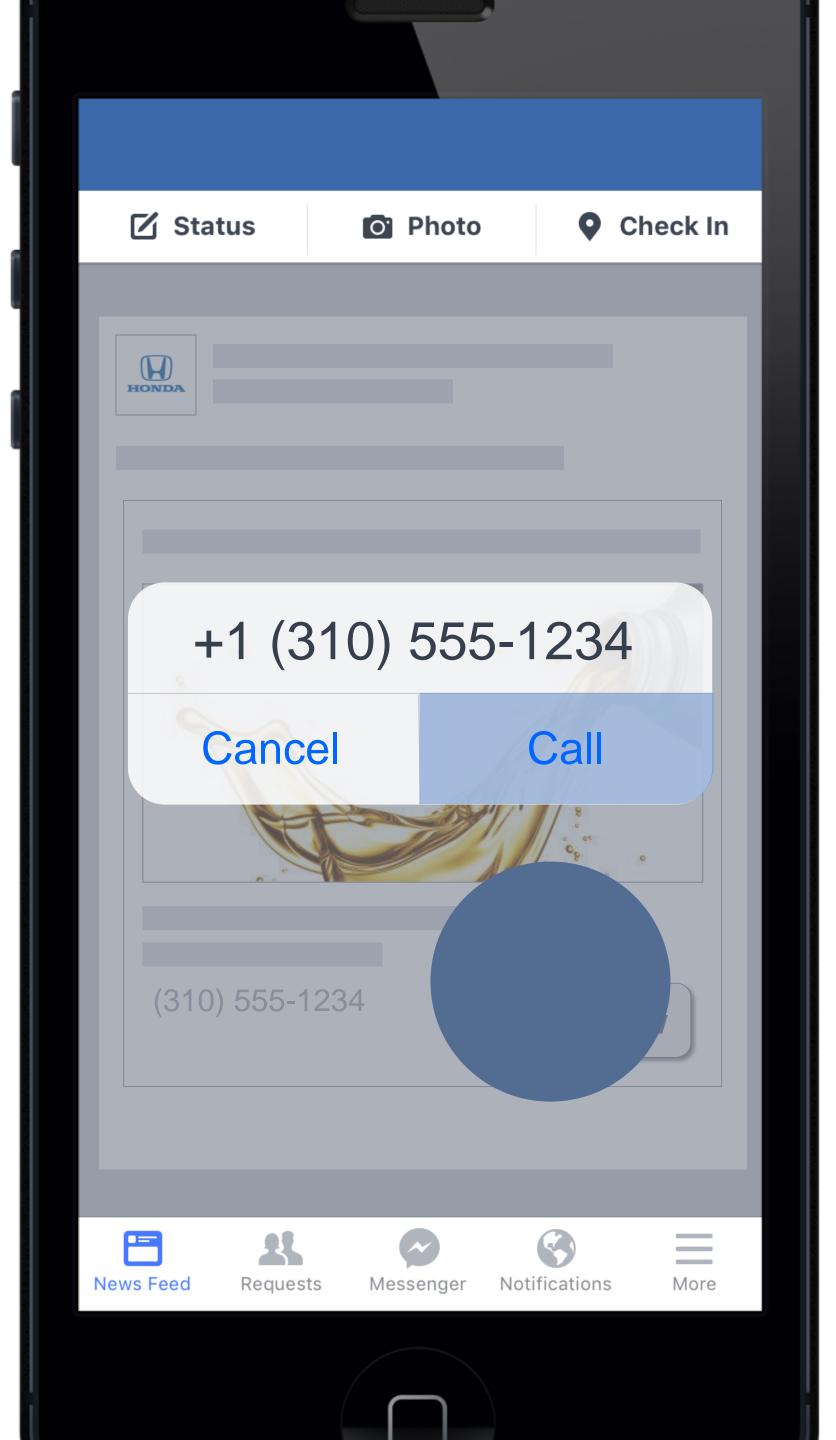
6.4M
New Entry
Compact Car

1.3M
New Mid
Size SUV

2.5M
New Entry
Mid Size

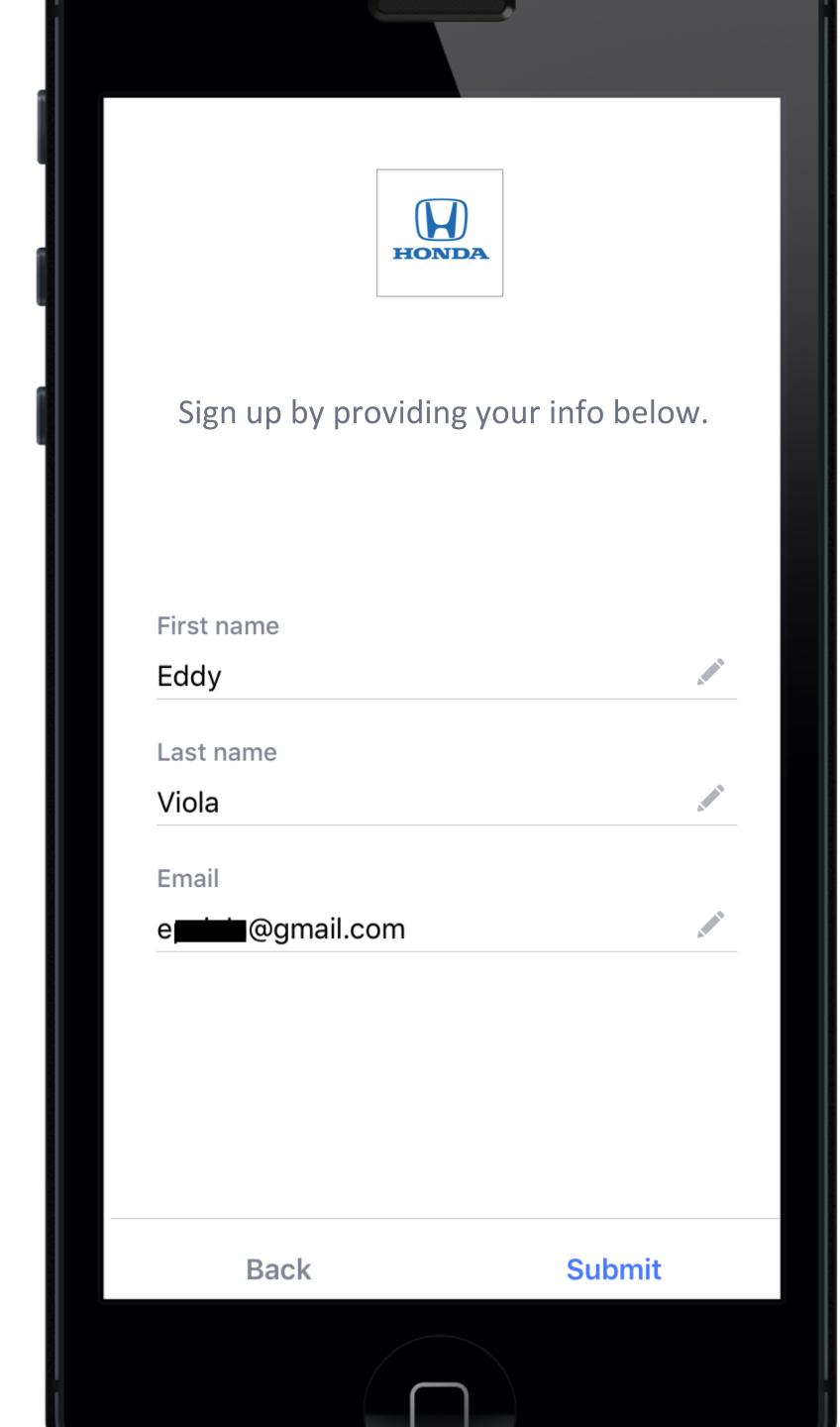
Parts & Service

- ☐ List of inactive customers
- ☐ Filter for all Hispanics
- ☐ Drive calls to Hispanic phone line



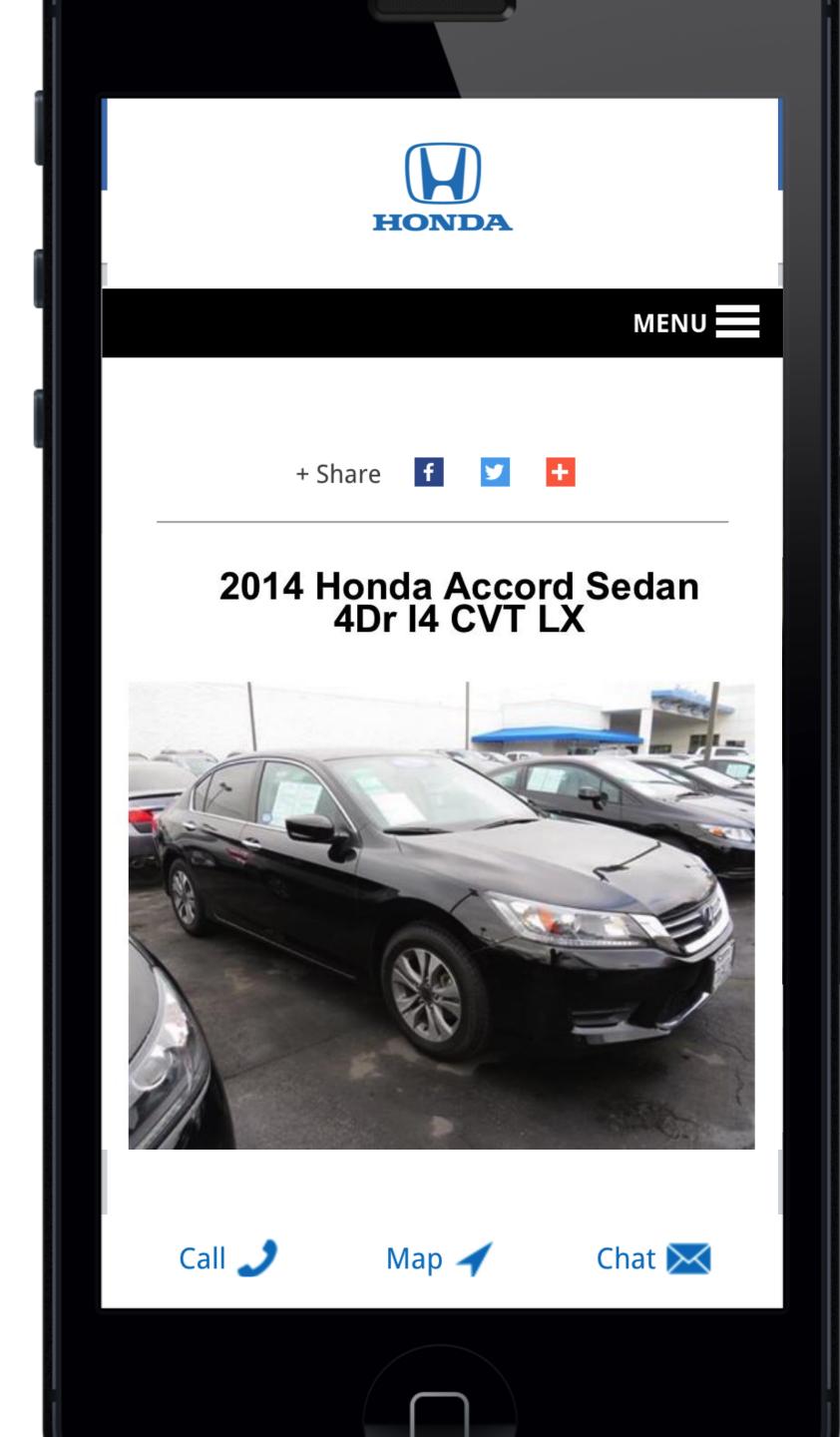
New Vehicle Sales

- ☐ All Hispanics
- ☐ Living 5 miles from store
- ☐ Truck owners, excluding Honda



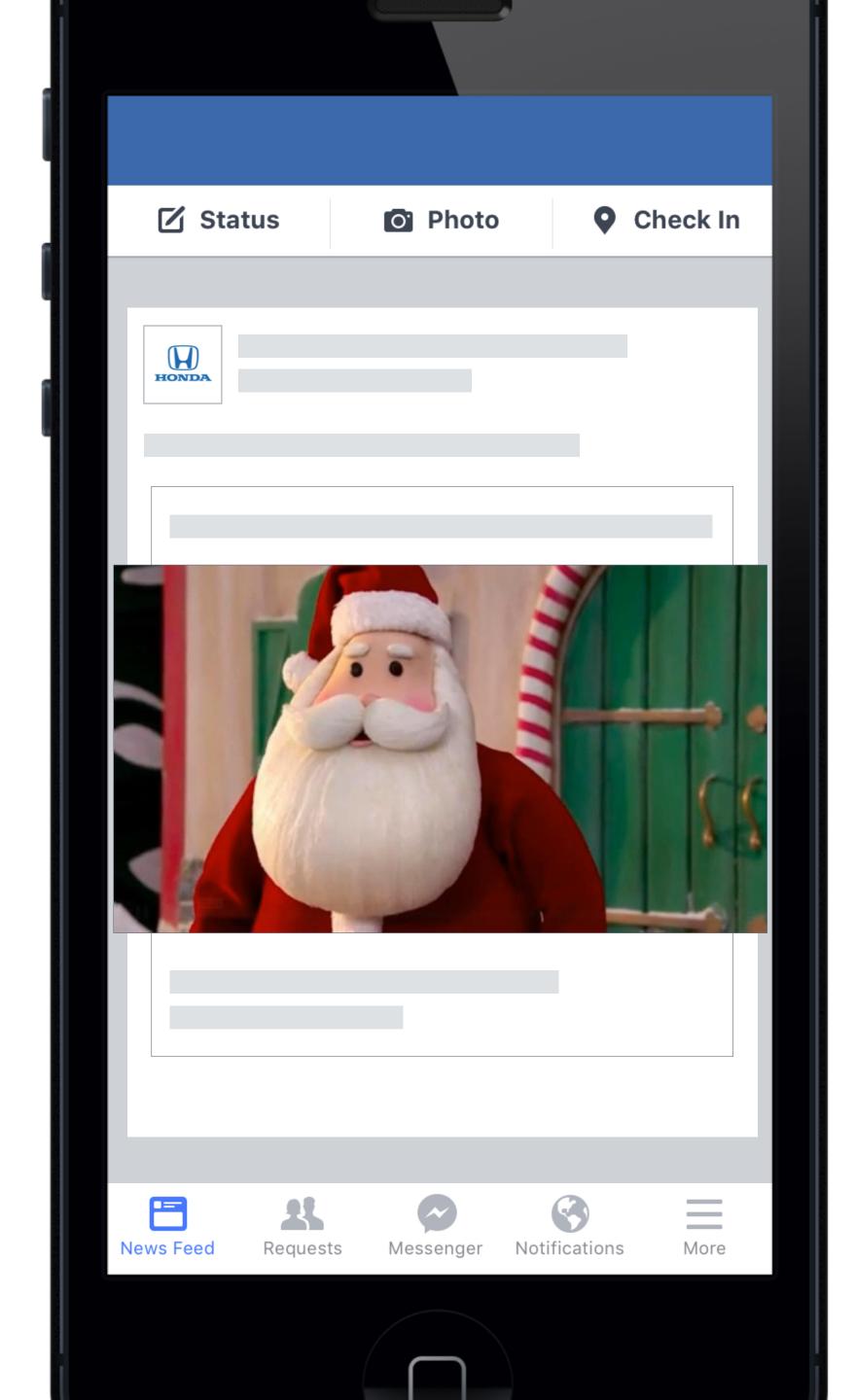
Certified Pre-Owned

- ☐ All Hispanics
- ☐ Living 5 miles from store
- ☐ Midsize owners, 6+ years old



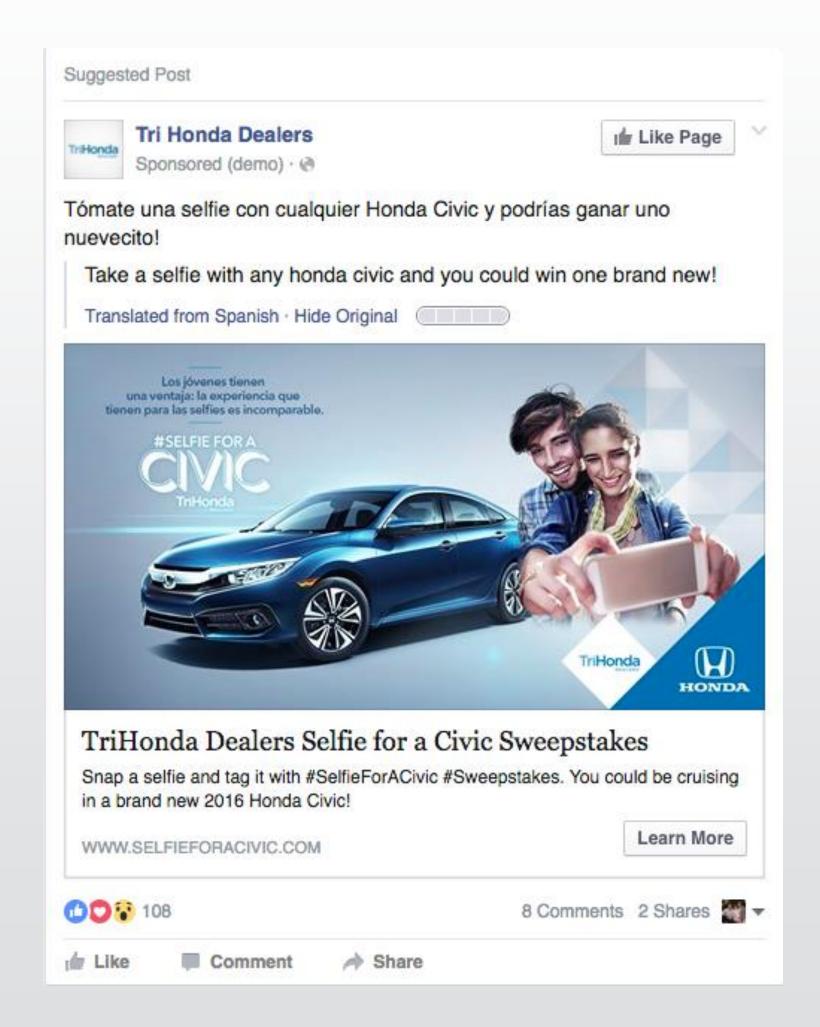
Sales Events

- ☐ All Hispanics
- ☐ Living in specific DMAs
- □ 0-3 months from purchase



Tier 2 Creative Examples







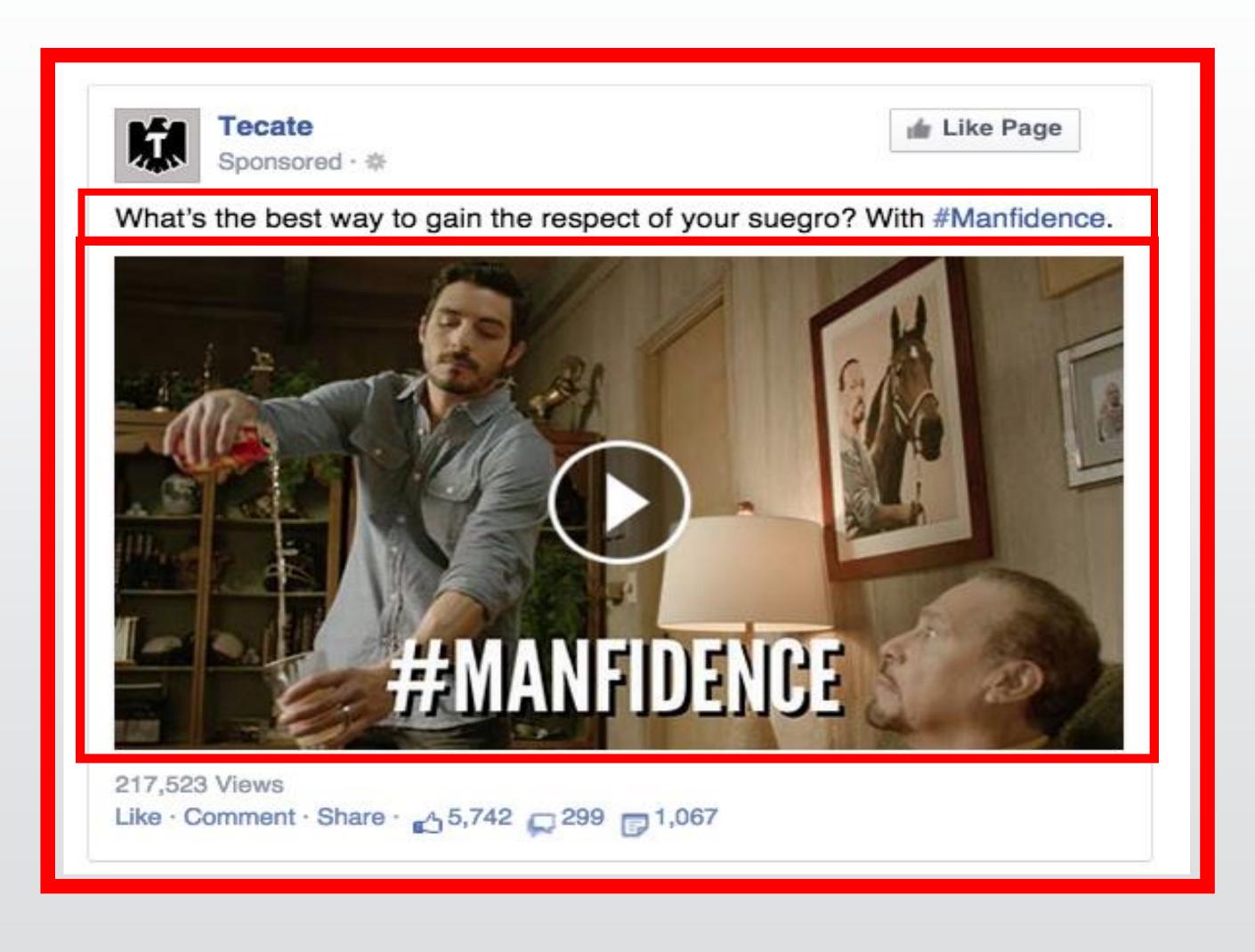
TECATE - HEINEKEN USA



Reaching Hispanic millennials

Tecate's goal was to build brand awareness with US Hispanic men ages 21-34, reaching them with ad creative that featured the "Manfidence" concept. Manfidence is an attitude shared by men who are confident, comfortable in their own skin, dynamic and clever.

The Perfect Storm



- Targeting: Bilingual and English
 Dominant Affinity Audiences
- 2. Relevance: Culturally Relevant,
 Insight Driven Creative
- 3. <u>Format</u>: Leveraging Mobile and Video
- 4. <u>Measurement</u>: Nielsen Brand Effect



Popping the Cap on Brand Awareness

Tecate drove incredible reach by targeting engaging, insight-driven video and photo ads to Facebook's robust

15%

Increase in Ad Recall

5%

Lift in Awareness

Llionopio Affinity Audiono

Multicultural Holidays + Tent Poles

<u>JANUARY</u>	<u>FEBRUARY</u>	MARCH	<u>APRIL</u>
New Year's Day Dia de Los Reyes Magos Celebration of Gospel	Valentine's Day Super Bowl Grammy Awards Premio Lo Nuestro Black History Month Lunar New Year	Spring Break NCAA March Madness Dia de Pascuas (Easter) Holi	Tax Season Latin Billboards
<u>MAY</u>	<u>JUNE</u>	<u>JULY</u>	<u>AUGUST</u>
Mother's Day Cinco De Mayo AAPI Heritage Month	Father's Day Copa America BET Awards Dragon Boat Festival	Independence Day Premios Juventud Essence Festival	Back to School 2016 Olympics in Rio MTV Music Awards
<u>SEPTEMBER</u>	<u>OCTOBER</u>	NOVEMBER	<u>DECEMBER</u>
Emmy Awards Fiestas Patrias Hispanic Heritage Month Mid-Autumn Festival	Halloween Hispanic Heritage Month BET Hip Hop Awards	Thanksgiving Dia de Los Muertos Latin Grammys Diwali	Christmas New Year's Eve Posadas Dia de Los Inocentes

Total US Hispanic African American

rican Asian

Key Takeaways

